

GENERAL OBLIGATION BOND ISSUES

State of Washington General Obligation Bonds

Calendar Year 2001, Issues

Sale Date, Purpose, and Series	Par Amount	Interest Cost
<u>January 23, 2001</u>		
Various Purpose General Obligation Bonds		
Series 2001C -- Reimbursable (UW)	\$5,025,000	5.03017654%
Series 2001C -- Reimbursable WSU)	10,050,000	5.03017654%
Series 2001C -- Subject (Ch 380)	280,000,000	5.03017654%
Sub-Total	\$295,075,000	
 Motor Vehicle Fuel Tax General Obligation Bonds		
Series 2001D (432-108)	\$1,700,000	5.02632574%
Series 2001D (HWY-108)	2,900,000	5.02632574%
Series 2001D (HWY-215)	10,000,000	5.02632574%
Series 2001D (PPI-108)	3,590,000	5.02632574%
Series 2001D (R49-108)	133,000,000	5.02632574%
Series 2001D (TIB-144)	20,000,000	5.02632574%
Sub-Total	\$171,190,000	
 <u>May 22, 2001</u>		
Various Purpose General Obligation Refunding Bonds		
Series R-2001A (1991A Exc)	\$990,000	4.05108526%
Series R-2001A (1991A L&I Building Exc)	665,000	4.05108526%
Series R-2001A (1991A NRB Exc)	555,000	4.05108526%
Series R-2001A (1991A NRB Sub)	105,000	4.05108526%
Series R-2001A (1991A Sub)	4,005,000	4.05108526%
Series R-2001A (R-92A (AT) Exc)	19,030,000	4.05108526%
Series R-2001A (R-92A (BK-3) Excluded)	945,000	4.05108526%
Series R-2001A (R-92A (R-86D-AQB) Exc)	22,300,000	4.05108526%
Series R-2001A (R-92A Sub -- Voted)	88,850,000	4.05108526%
Series R-2001A (R-92A Sub)	258,635,000	4.05108526%
Series R-2001A (R-92A (R-86D-AQA) Exc)	9,560,000	4.05108526%
Sub-Total	\$405,640,000	

GENERAL OBLIGATION BOND ISSUES

State of Washington General Obligation Bonds Calendar Year 2001, Issues

Sale Date, Purpose, and Series	Par Amount	True Interest Cost
Motor Vehicle Fuel Tax General Obligation Refunding Bonds		
Series R-2001B (R-92B (Ferry Vessels))	\$18,190,000	4.04407181%
Series R-2001B (R-92B (Highways))	86,300,000	4.04407181%
Series R-2001B (R-92B (UAB))	15,150,000	4.04407181%
Sub-Total	\$119,640,000	
<i>July 31, 2001</i>		
Various Purpose General Obligation Bonds		
Series 2002A (Subject) (Ch 14)	\$600,000	4.95692933%
Series 2002A Excluded	47,690,000	4.95692933%
Series 2002A (Ch 380; Fund 056) Excluded	6,770,000	4.95692933%
Series 2002A (Subject) (Ch 380)	251,535,000	4.95692933%
Sub-Total	\$306,595,000	
General Obligation Bonds (State Housing Trust Fund)		
Series 2002T (Taxable) (Subject) (Ch 380)	\$31,500,000	4.85094566%
Sub-Total	\$31,500,000	
Total Calendar Year 2001	\$1,329,640,000	